

# STATEMENTS OF CASH FLOWS

for the year ended 31 December 2016

|  | Note | Group          |                | Company        |                |
|--|------|----------------|----------------|----------------|----------------|
|  |      | 2016<br>RM'000 | 2015<br>RM'000 | 2016<br>RM'000 | 2015<br>RM'000 |
| <b>Cash flows from operating activities</b>                      |      |                |                |                |                |
| Profit before tax  |      | 31,480         | 47,829         | 16,879         | 30,393         |
| <i>Adjustments for:</i>  |      |                |                |                |                |
| Depreciation of property, plant and equipment                    | 3    | 22,500         | 21,532         | –              | –              |
| Dividend income  |      | –              | –              | (13,093)       | (28,500)       |
| Finance income   | 17   | (4,234)        | (1,384)        | (9,629)        | (5,202)        |
| Finance cost   | 18   | 5,550          | 3,740          | 4,755          | 2,928          |
| Net unrealised foreign exchange gain                             |      | (185)          | (811)          | –              | –              |
| Provision for warranty   |      | (471)          | 206            | –              | –              |
| Negative goodwill  |      | –              | (1,160)        | –              | –              |
| Net impairment loss on trade receivables                         |      | 1,816          | 1,189          | –              | –              |
| Loss on disposal of property, plant and equipment                |      | –              | 596            | –              | –              |
| Write off of property, plant and equipment                       |      | 1,315          | –              | –              | –              |
| <b>Operating profit/(loss) before changes in working capital</b> |      |                |                |                |                |
|  |      | 57,771         | 71,737         | (1,088)        | (381)          |
| Change in inventories  |      | (35,634)       | 2,663          | –              | –              |
| Change in trade and other receivables                            |      | 3,070          | (20,984)       | (3,443)        | (90,888)       |
| Change in trade and other payables                               |      | 26,229         | (87,885)       | 105            | (546)          |
| <b>Cash generated from/(used in) operations</b>                  |      |                |                |                |                |
|  |      | 51,436         | (34,469)       | 4,426          | (91,815)       |
| Interest paid  |      | (5,550)        | (3,740)        | (1,039)        | (2,928)        |
| Tax paid   |      | (12,695)       | (12,667)       | (4,755)        | (1,043)        |
| Tax refund   |      | 50             | –              | –              | –              |
| <b>Net cash generated from/(used in) operating activities</b>    |      |                |                |                |                |
|  |      | 33,241         | (50,876)       | (10,220)       | (95,786)       |